Outline

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Introduction

• African Corridors are multi-modal consisting of roads, rail, inland waterways and pipelines – all linking African ports to hinterland capitals and beyond

• African Corridors are a vital key for regional integration and in stimulating economic growth and eliminating poverty

• Still, Africa’s economic integration is hampered by large deficits in its transport and energy infrastructure
Trans African Highways (TAH)

Current Transport Corridors

- The Lamu port – South Sudan – Ethiopia Transport (LAPSSET)
- Northern Corridor Transit and Transport Coordination (NCTTA)
- Central Corridor Transit Transport Facilitation Agency (CCTTFA)
- Maputo Corridor Logistics Initiative
- Walvis Bay Corridor Group (WBCG)
- Abidjan – Lagos Corridor (ALCO)
- Dar-es-Salaam Corridor Committee
- Abdjan-Ouagadougou-Bamako Corridor
- Dakar-Bamako-Niamey Corridor
- Djibouti-Addis Ababa Corridor
- North-South Corridor
- Praia – Dakar Abidjan Corridor
- Pointe Noire – N’Djamena Corridor
- Douala – Bangui – N’Djamena Corridor
Goal of Agenda 2063 HSRN: Accelerating the physical, and economic integration of Africa, through Continental High Speed Railway Connectivity.

Key guiding Principles:
• Connectivity of Capitals and Economic Hubs

• Integrated Approach

• Inter-operability

• Selection of High Speed Rail Routes/Corridors
Africa needs Railways Connectivity

- Railways are an essential part of a sustainable development agenda
- Lack of integrated African rail network is holding back African growth and intra-continental trade
- The road can not take the strain from the trucks; cities are dying from congestion and pollution
- Moving passengers and Freight onto rails is vital for environmental, social and economic reasons
- However, this needs billions in investment in infrastructure and rolling stock but States’ resources are limited.
Single African Air Transport Market (SAATM)

AU Agenda 2063 Flagship Project -
AU HoSG Declaration on the establishment of the SAATM-Doc EXCL/871(XXVI)

28 Countries have signed the solemn commitment for the Single African Air Transport Market
• Total population of these countries - 700 million
• Potential passengers greater than 250 million per year
• Cover 75% of Intra African Air Transport

Benefits of the Single African Air Transport Market
• Air Service connectivity
• Over 25% Lower Fares
• Creation Jobs for the Youths
• Integration – Bringing African Together
• Convenience & Time Saving
• Enhanced intra-African Trade (AfCFTA)
• Contribution to tourism growth
• The survival of African Airlines
• Contribution to Structural Transformation of African economies
The African Port System: Fundamental Challenges

- **Major Traffic Growth**
  - Port Container traffic demand is expected to quadruple by 2030 and has already triggered the need for substantive Terminal Development

- **Capacity Limitations**
  - The rapid growth is already putting pressure on the port system
  - Shipping lines have serious concerns about condition, capability and future reliability of ports, road and rail services and infrastructure
  - The Big question: How can African ports attract private sector funding?

- **Port Customers Demand Competitive Services and Prices**
  - Strong competition exists among global supply chains
A REGIONAL APPROACH IS REQUIRED TO BUILD ECONOMIES OF SCALE AND DRIVE TRANSPORT SYSTEM EFFICIENCIES

- **Volumes** are critical to increasing connectivity and co-operation between African ports.

- Regional freight systems need to consolidate to drive down costs and increase connectivity.

- **Feeder system** opportunities for African firms and port systems.

- Regional growth prospects are still strong to ease co-operation and collaboration in the current economic environment.
Concluding remarks

• With the recent launch of the African Continental Free Trade Area (AfCFTA), Transport Corridors for Connectivity becomes even more vital.

• Way forward to deliver Corridor infrastructure assets, both soft and hard:

  ❖ **Mobilizing financial resources for infrastructure projects**
  ✓ Increase participation of the private sector in infrastructure projects *(Private sector: 9% of infrastructure projects in 2015)*
  ✓ Developing, strengthening and deepening financial markets;
  ✓ Channeling remittances, pension funds to infrastructure projects
  ✓ Overhaul fiscal policies to optimize government revenues

  ❖ **Capacity development for public sector institutions in designing bankable infrastructure projects**
THANK YOU!

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