MINISTRY OF ROADS AND TRANSPORTATION

RAILWAY DEVELOPMENTS
OF MONGOLIA

ULAANBAATAR
STATE POLICY ON RAILWAY TRANSPORTATION

(Parliament Resolution No.32, June 24, 2010)

Phase I - appr. 1100 km
Phase II - appr. 900 km
Phase III - appr. 3600 km
There are three mines considered in the model which are likely to produce ~100 Mtpa “RUN OF MINE” in 2020
“NEW RAILWAY” Project

(Government Resolution No.121, November 3, 2012)

Phase I, II 1,800 km
Investment USD ~ 5.2 bn
Time frame 2013-2016
IMPLEMENTATION PLAN, 2013-2016

(Government Resolution No.121, November 3, 2012)
“NEW RAILWAY” PROJECT IMPLEMENTATION

**Phase I, II size** 1,800 km

**Investment** US$ 5.2 bn

**Time frame** 2013-2016

**Legal basis:**
- State policy on railway transportation, 2010
- Recommendations of National Security Council
- Parliament resolution No.46 of 2011
- Feasibility study
- Government resolution No. 121 of 2012

**Government of Mongolia**

Issuance of corresponding licenses:
- License
- Concession
- Land
- Permissions

**Main contractor**

**Project company (SPV)**

- 51%
- 60%
- 49%

**Banks and financiers**

**Investors**

**BOT, will be transferred 100%**

**Owners’ engineer**

**Legal basis:**
- State policy on railway transportation, 2010
- Recommendations of National Security Council
- Parliament resolution No.46 of 2011
- Feasibility study
- Government resolution No. 121 of 2012

**Financial Consultant**

**Legal Consultant**

**Technical Consultant**

**EPC**

**EPC**

**EPC**
“New Railway” Project:
Ukhaa Khudag - Gashuun Sukhait Railway Construction Progress

**EPC Contractor:** Samsung C&T Corporation

**Railway Length:** 225 km

**Subcontractors for Earthwork:** Total of 12 companies

**Project duration:** 2013-2015

**Axle load:** 25 tonn

**Main works:**
- 2 stations
- 5 passing stations
- 16 bridges
- 132 animal crossing and culverts

**Earthworks:** 70% complete
“NEW RAILWAY” PROJECT:
TAVANTOLGOI- SAINSHAND – KHUUT – BICHIGT – EREENTSAV FEED DEVELOPMENT PROGRESS

Nippon Koei


2013-2014

FEED complete - 85%
Existing Ulaanbaatar Railway technical modernization: Increase of capacity by 60%

Technical modernization
- USD 256 million
- 2013-2015
- 21 mln. tn -> 33 mln. tn

“Transit Mongolia”
- Trilateral Ministerial meeting: December 2013
- “Transit Mongolia” conference: March 2014
- Flexible tariffs
- Fixed schedule
- “Single window” service
The XXX Corporation supplies products and services to people worldwide. This presentation provides an overview of our financial performance. Unless marked as Company Confidential, all information has been made public.
Delivery of transit trains through Ulaanbaatar Railway

From Russia to China

Transit in 5,5 days (as stated in SMGS)

Actual transit in 3 days

From China to Russia

Transit in 6,5 days (as stated in SMGS)

Actual transit in 4 days
Thank you!